Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ACN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/12/2021

Registration Number

058466523

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

November-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

-495,750

AVH: CHESS DEPOSITARY INTERESTS 5:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

67,599,380 68,095,130

Reason for change:

Net transfers of securities between CDIs and

Common stock

NASDAQ

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

99.400

11,405,867 11,306,467

Reason for change:

Net transfer of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

498,875

56,530,460

Reason for change:

57,029,335

Net transfer of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of

statement month (A)

24,400

Total number of securities at end of

previous month (B)

24,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

0

41,500 41,500

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of

statement month (A)

150,600

Total number of securities at end of previous month (B)

152,100

Net Difference (A-B)

Net Difference (A-B)

-1,500

Reason for change:

Refer to Appendix 3H lodged on 6 December 2021

ASX +Security Code and Description

AVHAT: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

7,126,000 7,126,000 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

Net Difference (A-B)

-112,500

104,877,000 104,989,500

Reason for change:

375 options exercised on Appendix 3G lodged on 6 December 2021 have been double counted. Options were initially exercised on the Appendix 3G lodged on 19 November 2021.

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

17,600 17,600

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of

statement month (A)

112,500

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

previous month (B)

previous month (B)

112,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)

25,000 25,000 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)

93,525 93,525

previous month (B)

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

59,100 59,100 Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)

87,500 87,500 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)

106,400

Total number of securities at end of previous month (B)

106,400

Net Difference (A-B)

0