

ASX Announcement
7 December 2021

Option Conversions and esVolta Loan Update

Auctus Investment Group Limited (ASX: AVC) ('AVC', 'Auctus' or 'the Company') advises that it has received option conversion requests for a total 775,000 options with various exercise prices which will raise a total of \$570,000, prior to their expiry.

Following conversion of these options, a total of 4,235,000 unlisted options with various exercise prices have expired unexercised on 1 December 2021.

esVolta loan update

The Company advises that it has provided additional loan funds to esVolta amounting to US\$1 million. As announced on 29 October 2021, the Company advised its wholly owned subsidiary, Auctus Investment Holdings Pty Ltd (AIH), and other parties have agreed to loan them up to US\$6.5M.

The total amount lent by the Company to date is US\$2.5 million. These loans are unsecured and will accrue a 30% fixed interest payment, with repayment latest 31 March 2022. Further updates on additional funds lent will be provided in due course.

About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with in-excess of A\$400M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

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