

Announcement Summary

Entity name

AUCTUS INVESTMENT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 07, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AVCAH	OPTION EXPIRING VARIOUS EX VARIOUS	4,235,000	Expiry of option or other convertible security without exercise or conversion	01/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUCTUS INVESTMENT GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 76149278759

1.3 ASX issuer code AVC

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

7/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,235,000

1/12/2021

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVC : ORDINARY FULLY PAID	77,506,741

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70	4,650,000
AVCAQ : OPTION EXPIRING 05-MAR-2024 EX \$1.25	1,000,000
AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS	2,025,000
AVCAP : OPTION EXPIRING 27-DEC-2021 EX \$1.00	272,250
AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C	1,500,000
AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C	4,150,000
AVCAT : OPTION EXPIRING 01-NOV-2024 EX \$1.70	650,000
AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C	1,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.