



Announcement Summary

Entity name

G.U.D. HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 08, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GUD	ORDINARY FULLY PAID	28,123,660	09/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

G.U.D. HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99004400891

1.3 ASX issuer code

GUD

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2021 10:23	New - Proposed issue of securities - GUD	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 10,782,100 new fully paid ordinary shares in GUD are expected to be issued on Wednesday, 22 December 2021 pursuant to the retail component of the accelerated non-renounceable entitlement offer announced to ASX on Tuesday, 30 November 2021 (Entitlement Offer), subject to the determination of GUD, holding reconciliation and rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GUD : ORDINARY FULLY PAID

Issue date

9/12/2021

Issue details

Number of +securities to be quoted

11,490,425

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 10.40000000

Any other information the entity wishes to provide about the +securities to be quoted

None

Institutional Securities

ASX +security code and description

GUD : ORDINARY FULLY PAID

Issue date

9/12/2021



Issue details

Number of +securities to be quoted

16,633,235

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 10.40000000

Any other information the entity wishes to provide about the +securities to be quoted

None

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GUD : ORDINARY FULLY PAID	122,980,717

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GUDAC : EXECUTIVE SHARE RIGHTS	7,876
GUDAA : PERFORMANCE RIGHTS	1,092,257
GUDAB : SHARE RIGHTS	3,638
GUDAD : ORDINARY FULLY PAID DEFERRED	27,415,335