



Announcement Summary

Entity name

METAL BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 08, 2021

The +securities to be quoted are:

✔ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MBK	ORDINARY FULLY PAID	792,712,203	08/12/2021
MBKO	OPTION EXPIRING 07-DEC-2023 DEFERRED	396,356,029	08/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAL BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

127297170

1.3 ASX issuer code

MBK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Oct-2021 08:53	New - Proposed issue of securities - MBK	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An Appendix 2A for the Placement or other type of issue in the Appendix 3B dated 26 October 2021 will be lodged immediately after this Appendix 2A



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MBK : ORDINARY FULLY PAID

Issue date

8/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

792,712,203

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

MBKO : OPTION EXPIRING 07-DEC-2023 DEFERRED

Issue date

8/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	1	0.00 %
1,001 - 5,000	3	0.00 %
5,001 - 10,000	7	0.01 %
10,001 - 100,000	141	1.02 %
100,001 and over	282	98.97 %



Issue details

Number of +securities to be quoted

396,356,029

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MBK : ORDINARY FULLY PAID	1,981,780,507
MBKO : OPTION EXPIRING 07-DEC-2023 DEFERRED	396,356,029

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MBKAS : OPTION EXPIRING 31-MAR-2022 EX 1.5C	165,822,090