

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Novatti Group Ltd (NOV)

ACN/ARSN 606 556 183

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

6/12/2021

The previous notice was given to the company on

19/10/2021

The previous notice was dated

15/10/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	20,442,148	6.28%	17,336,977	*5.28%

*The % substantial is based on the shares on issue of 328,648,854 as disclosed by the Company on 03-12-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,352,373 ORDINARY	2,352,373
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	14,984,604 ORDINARY	14,984,604

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 8/12/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
19/10/2021	Regal Funds Management	Sell	157680.00	360000	Ordinary	360000
19/10/2021	Regal Funds Management	Sell	23025.35	51754	Ordinary	51754
21/10/2021	Regal Funds Management	Sell	78138.23	172987	Ordinary	172987
28/10/2021	Regal Funds Management	Sell	86275.48	195636	Ordinary	195636
29/10/2021	Regal Funds Management	Sell	108000.00	250000	Ordinary	250000
29/10/2021	Regal Funds Management	Sell	46371.52	107267	Ordinary	107267
1/11/2021	Regal Funds Management	Sell	85000.00	200000	Ordinary	200000
8/11/2021	Regal Funds Management	Buy	45909.61	111323	Ordinary	111323
8/11/2021	Regal Funds Management	Sell	20865.60	52164	Ordinary	52164
16/11/2021	Regal Funds Management	Sell	294137.70	732597	Ordinary	732597
24/11/2021	Regal Funds Management	Sell	19093.48	51604	Ordinary	51604
26/11/2021	Regal Funds Management	Sell	62093.52	186190	Ordinary	186190
29/11/2021	Regal Funds Management	Sell	56815.63	180601	Ordinary	180601
30/11/2021	Regal Funds Management	Sell	53578.55	160142	Ordinary	160142
1/12/2021	Regal Funds Management	Sell	23801.91	72127	Ordinary	72127
3/12/2021	Regal Funds Management	Sell	103255.13	338098	Ordinary	338098
6/12/2021	Regal Funds Management	Sell	30608.03	105327	Ordinary	105327