

9 December 2021

The Manager  
Market Announcements Office  
ASX Limited  
Rialto Towers  
Level 4, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX: JLG) (**JLG**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84* (**ASIC Instrument 2016/84**).

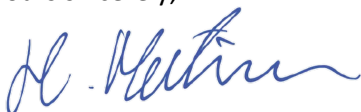
Where applicable, references in this notice are to sections of the Corporations Act as modified by ASIC Instrument 2016/84.

JLG has announced a [fully] underwritten pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary shares in JLG (**New Shares**) for every 35.91 fully paid ordinary shares held in JLG as at 7.00pm (Sydney time) on 13 December 2021 at a price of A\$6.80 per New Share to existing shareholders of the Company registered in Australia and New Zealand and certain eligible institutional investors in certain permitted foreign jurisdictions.

JLG states that:

- (a) JLG will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, JLG has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to JLG; and
  - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of JLG, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, the Entitlement Offer is not expected to have any material effect or consequence on the control of JLG because of the structure of the Entitlement Offer as a pro rata issue and no individual Shareholder who currently holds over 20% of the Shares on issue is expected to increase their proportionate interest in the Company.

Yours sincerely,



Hasaka Martin  
Company Secretary  
Johns Lyng Group Limited

***This notice was authorised by the board of Johns Lyng Group Limited.***