

Announcement Summary

Name of entity DIVERGER LIMITED

Announcement type

New announcement

Date of this announcement

9/12/2021

ASX Security code and description of the class of +securities the subject of the buy-back DVR : ORDINARY FULLY PAID

The type of buy-back is: ☑ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIVERGER LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type ABN

Registration number 48111695357

1.3 ASX issuer code DVR

1.4 The announcement is ⓒ New announcement

1.5 Date of this announcement

9/12/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back DVR : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is: ☑ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

37,612,804

3A.5 Does the entity intend to buy back a maximum number of securities ☑ Yes

3A.5a Maximum number of securities proposed to be bought back

3,761,280

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Morgans Financial Limited

3A.9 Are the +securities being bought back for a cash consideration? $\ensuremath{\mathfrak{C}}$ Yes

3A.9a Is the price to be paid for +securities bought back known? $\ensuremath{\mathfrak{S}}$ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



🖱 No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date 14/12/2021

3C.3 Proposed buy-back end date 13/12/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buy-back may be concluded earlier if the maximum number of shares are acquired or if the Company determines that it is no longer in the best interest of shareholders to procced with the buy-back