

9 December 2021

### **Share Purchase Plan Closed**

Mayfield Childcare Limited (ASX:MFD) (**Company**) previously announced on Monday, 1 November 2021 its intention to conduct a share purchase plan to raise up to \$1 million, pursuant to which eligible shareholders had the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**Shares**) at a price of \$1.05 per Share (**SPP Offer**).

The Company is pleased to report that participation in the SPP exceeded expectations with \$3,894,000 received via eligible applications following closure of the SPP on 6 December 2021.

The Board of the Company has exercised their discretion to accept applications over the \$1 million initially being sought however a discretionary scale back has been applied to all applicants.

The Company is please to report that a total of \$1,749,996 has been raised via the issue of 1,666,663 shares at \$1.05 er share. The shares will be issued on 10 December 2021 with trading of the new shares expected to commence on 13 December 2021.

**END**

This ASX announcement was approved and authorised for release by the Board of Directors.

**Please direct any further enquiries to:**

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