ABN/ARSN

Rule 3.8A

## **Appendix 3F**

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

KEYBRIDGE CAPITAL LIMITED (ASX:KBC)		
We (the entity) give ASX the following information.		
Description of buy-back		
1	Type of buy-back	On-Market Buy Back of listed fully paid ordinary shares
Details of all shares/units bought back		
2	Number of shares/units bought back	1,312,125
3	Total consideration paid or payable for the shares/units	\$94,312.53
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: \$0.072 date: 1 November 2021
		lowest price: \$0.069 date: 8 March 2021

<sup>+</sup> See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 9 December 2021

Company secretary

Print name: John Patton

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<sup>+</sup> See chapter 19 for defined terms.