



Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Date of this announcement

Friday December 10, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	54,638,095	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENGAGE:BDR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Free attaching options issued on conversion of Unlisted Options Expiring 03.12.2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211005/pdf/4518qbmdd4d0xr.pdf> (Section 8.3 on pages 25 to 26)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

5/12/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to being able to satisfy spread and other requirements, the Company will seek to have these free attaching options subject to this issue quoted following the Company General Meeting to be held 17 December 2021 and proposed issue of shortfall of ordinary shares and additional options. Refer to Announcement lodged 7 December 2021 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued on exercise of other options for which an Appendix 3B was released on 5 October 2021. Also refer to Prospectus announced on 5 October 2021

Issue details

Number of +securities

54,638,095

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching

Purpose of the issue

Other

Additional Details

Free attaching options to share issued on exercise of Unlisted Options expiring 3 December 2021.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EN1 : ORDINARY FULLY PAID	3,047,997,857

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EN1AG : OPTION EXPIRING 03-DEC-2021 EX \$0.003	512,132,494
EN1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,426,093
EN1AA : CONVERTIBLE NOTES	1
EN1AC : OPTION EXPIRING 01-APR-2023 EX 2.01C	5,700,000
EN1AD : PERFORMANCE RIGHTS	25,500,000
EN1AE : OPTION EXPIRING 01-APR-2023 EX 2.17C	5,700,000
EN1AF : OPTION EXPIRING 01-APR-2023 EX 2.33C	5,700,000
New class - code to be confirmed : Unlisted Options	54,638,095



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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