

Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 10, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
EN1AG	OPTION EXPIRING 03-DEC-2021 EX \$0.003	457,494,399	Expiry of option or other convertible security without exercise or conversion	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ENGAGE:BDR LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EN1AG: OPTION EXPIRING 03-DEC-2021 EX \$0.003

Unquoted +equity securities that have ceased

Number of securities that have ceased

457,494,399

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

An announcement titled 'Exercise of Bonus Options' regarding the expiry of the options and commitments to subscribe for the shortfall was released to ASX on 7 December 2021

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EN1: ORDINARY FULLY PAID 3,047,997,857

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EN1AG : OPTION EXPIRING 03-DEC-2021 EX \$0.003	54,638,095
EN1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,426,093
EN1AA : CONVERTIBLE NOTES	1
EN1AC : OPTION EXPIRING 01-APR-2023 EX 2.01C	5,700,000
EN1AD : PERFORMANCE RIGHTS	25,500,000
EN1AE : OPTION EXPIRING 01-APR-2023 EX 2.17C	5,700,000
EN1AF : OPTION EXPIRING 01-APR-2023 EX 2.33C	5,700,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.