

10 December 2021

**Cleansing Notice pursuant to section 708A(5)(e) of the Corporations Act**

Mayfield Childcare Limited (ASX:MFD) (**Company**) confirms that it has today issued 7,619,048 fully paid ordinary shares (shares) at \$1.05 per share to complete the placement as previously announced 1 November 2021.

A further 21,704,347 shares were issued today as part settlement for the acquisition on 14 Genius Childcare centers which completed today. The 21,704,347 shares will be escrowed for 24 months from the date of issue, with 50% to be released from escrow if the Earn-Out hurdle is achieved and following the release of the CY22 audited results.

An Appendix 2A follows this announcement.

**Notice Under Section 708A**

The Company gives notice relating to the issue of securities as identified above.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

**END**

This ASX announcement was approved and authorised for release by the Board of Directors.

**Please direct any further enquiries to:**

**Dean Clarke**  
**Chief Executive Officer**  
dclarke@mayfieldchildcare.com.au  
+61 3 9576 3156

**Glenn Raines**  
**Chief Financial Officer**  
graines@mayfieldchildcare.com.au  
+61 3 9576 3156

**Andrew Angus**  
**Investor Relations**  
andrewangus@overlandadvisers.com.au  
+61 402 823 757