



Announcement Summary

Entity name

SECURITY MATTERS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 10, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMX	ORDINARY FULLY PAID	134,584	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SECURITY MATTERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626192998

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Dec-2021 17:09	New - Proposed issue of securities - SMX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SMX : ORDINARY FULLY PAID

Issue date

10/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

134,584

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30650000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	165,998,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50	300,000
SMXAZ : OPTION EXPIRING 28-JAN-2025 EX \$0.39	150,000
SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357	50,000
SMXAAB : OPTION EXPIRING 28-JAN-2024 EX \$0.31	600,000
SMXAAC : OPTION EXPIRING 07-DEC-2023 EX \$0.60	1,000,000
SMXAAD : OPTION EXPIRING 30-NOV-2023 EX \$0.60	500,000
SMXAAK : OPTION EXPIRING 01-JUN-2025 EX \$0.20	2,500,000
SMXAAN : OPTION EXPIRING 21-MAR-2026 EX \$0.355	500,000
SMXAK : OPTION EXPIRING 24-OCT-2025 EX \$0.36	100,000
SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351	1,000,000
SMXAAL : OPTION EXPIRING 31-DEC-2025 EX \$0.36	105,000
SMXAA : OPTION EXPIRING 09-JUL-2024 EX \$0.60	1,000,000
SMXAAJ : OPTION EXPIRING 11-JAN-2024 EX \$0.60	500,000



SMXAAR : OPTION EXPIRING 27-SEP-2026 EX \$0.70	50,000
SMXAAP : OPTION EXPIRING 14-AUG-2026 EX \$0.70	667,000
SMXAAQ : OPTION EXPIRING 27-SEP-2026 EX \$0.351	100,000
SMXAAI : OPTION EXPIRING 04-JAN-2024 EX \$0.70	1,000,000
SMXAAG : OPTION EXPIRING 04-JAN-2024 EX \$0.60	500,000
SMXAAH : OPTION EXPIRING 04-JAN-2025 EX \$0.50	100,000
SMXAAE : OPTION EXPIRING 24-DEC-2023 EX \$0.70	1,341,815
SMXAM : OPTION EXPIRING 28-JAN-2022 EX \$0.31	250,000
SMXAN : OPTION EXPIRING 27-JUN-2022 EX \$0.40	500,000
SMXAO : OPTION EXPIRING 02-OCT-2022 EX \$0.31	675,000
SMXAP : OPTION EXPIRING 12-MAR-2023 EX \$0.60	4,926,466
SMXAQ : OPTION EXPIRING 25-MAR-2023 EX \$0.60	1,391,255
SMXAR : OPTION EXPIRING 01-JUN-2023 EX \$0.60	3,250,000
SMXAS : OPTION EXPIRING 01-SEP-2023 EX \$0.20	4,832,479
SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20	15,712,844
SMXAU : OPTION EXPIRING 23-NOV-2023 EX \$0.60	3,089,591
SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C	700,000
SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C	200,000