

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Mayfield Childcare Limited (**Company**)

ACN/ARSN 604 970 390

#### 1. Details of substantial holder (1)

Name Riversdale Road Shareholding Company Pty Ltd as trustee for the Riversdale Road Shareholding Trust (**Riversdale Road**), J. T. Campbell & Co. Pty Ltd (**JTC**), J. T. Campbell Properties Pty Ltd (**JTCP**), M & J Kroger as trustees for The Michael Kroger Superannuation Fund (**MJK**)

ACN/ARSN (if applicable) 601 107 733 (**Riversdale Road**), 059 173 330 (**JTC**), 139 113 894 (**JTCP**)

There was a change in the interests of the substantial holder on 10 December 2021

The previous notice was given to the company on 20 August 2018

The previous notice was dated 20 August 2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	7,900,000	25.51%	9,091,010	14.33%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
M & J Kroger	Michael Kroger and Jack Kroger are associates of Riversdale Road, JTC and JTCP by virtue of being directors of those entities.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Riversdale Road, JTC, JTCP, MJK	5 Oxford Street, South Yarra, Victoria 3141

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Signature

Print Name	Jack Kroger	Capacity	Director
Signature		Date	14 December 2021

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 14 December 2021 (Form 604).

**Print Name** Jack Kroger

**Capacity** Director

**Signature**



**Date** 14 December 2021

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10 December 2021*	M & J Kroger	Participation in placement	A\$ 700,000.35	666,667 ordinary shares	666,667
28 March 2019	Riversdale Road	DRP	A\$ 369,327.50	380,750 ordinary shares	380,750
28 March 2019	JTC	DRP	A\$ 32,699.67	33,711 ordinary shares	33,711
28 March 2019	JTCP	DRP	A\$ 106,585.54	109,882 ordinary shares	109,882

\* Note: The requirement for the lodgement of this Form 604 arises as a consequence of the dilution to our holding arising from the issue of ordinary shares in the Company to Genius Education Holdings Pty Ltd on 10 December 2021.

## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 14 December 2021 (Form 604).

**Print Name** Jack Kroger

**Capacity** Director

**Signature**



**Date** 14 December 2021

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Riversdale Road	Riversdale Road Shareholding Company Pty Ltd	Riversdale Road Shareholding Company Pty Ltd	Relevant interest under sections 608(1) (a) (b) and (c) of the Corporations Act.	6,727,986 ordinary shares	6,727,986
JTC	J. T. Campbell & Co. Pty Ltd	J. T. Campbell & Co. Pty Ltd	Relevant interest under sections 608(1) (a) (b) and (c) of the Corporations Act.	398,249 ordinary shares	398,249
JTCP	J. T. Campbell Properties Pty Ltd	J. T. Campbell Properties Pty Ltd	Relevant interest under sections 608(1) (a) (b) and (c) of the Corporations Act.	1,298,108 ordinary shares	1,298,108
MJK	M & J Kroger	M & J Kroger	Relevant interest under sections 608(1) (a) (b) and (c) of the Corporations Act.	666,667 ordinary shares	666,667

*Note: The requirement for the lodgement of this Form 604 arises as a consequence of the dilution to our holding arising from the issue of ordinary shares in the Company to Genius Education Holdings Pty Ltd on 10 December 2021.*

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