



Announcement Summary

Entity name

CRONOS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 16, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAU	ORDINARY FULLY PAID	419,815,421	16/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRONOS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629071594

1.3 ASX issuer code

CAU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Nov-2021 12:57

Announcement Title

New - Proposed issue of securities - CAU

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

CAU : ORDINARY FULLY PAID

Issue date

16/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	135	0.14 %
10,001 - 100,000	294	1.44 %
100,001 and over	81	74.95 %



Issue details

Number of +securities to be quoted

419,815,421

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

403,552,399 shares for the purchase of CDA Health Pty. Ltd.
15,176,065 shares on conversion of a loan
1,086,957 shares as part payment of a corporate advisors fee

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.138000

Any other information the entity wishes to provide about the +securities to be quoted

Full details of the issues were disclosed in the Company's Prospectus dated 19 November 2021

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAU : ORDINARY FULLY PAID	548,565,421

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAUAB : OPTION EXPIRING 31-DEC-2021 RESTRICTED EX 65C	2,000,000
CAUAC : OPTION EXPIRING 7-NOV-2023 EX 50C	86,300
CAUAD : OPTION EXPIRING 7-NOV-2023 EX 67C	181,200
CAUAE : OPTION EXPIRING 7-NOV-2023 EX 83C	297,500
CAUAF : PERFORMANCE RIGHTS	60,000