

# **Announcement Summary**

# **Entity name**

**COHIBA MINERALS LIMITED** 

### Date of this announcement

Friday December 17, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CHKAD	45,000,000	17/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

COHIBA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

72149026308

### 1.3 ASX issuer code

CHK

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

17/12/2021



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of unlisted options following approval sought at 2021 AGM.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed CHKAD

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

17/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441376-3A579243?access\_token=83 ff96335c2d45a094df02a206a39ff4

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	17/12/2024

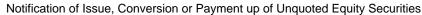
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## **Description**

CHK: FULLY PAID ORDINARY SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A			

Issue details

## Number of +securities

45,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Incentive options issued to Directors of the Company.

### Purpose of the issue

Other

## **Additional Details**

Incentive options issued to Directors of the Company.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

CHK: ORDINARY FULLY PAID 1,391,479,920

CHKOA: OPTION EXPIRING 22-MAY-2022 348,903,277

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CHKAC: OPTION EXPIRING 18-DEC-2023 EX \$0.02 68,000,000

New class - code to be confirmed : CHKAD 45,000,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/11/2021