



Announcement Summary

Entity name

BIO-GENE TECHNOLOGY LTD

Announcement Type

New announcement

Date of this announcement

Saturday December 18, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BGT	ORDINARY FULLY PAID	1,013,956	Cancellation pursuant to an employee share scheme buy-back	16/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BIO-GENE TECHNOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32071735950

1.3 ASX issuer code

BGT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BGT : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,013,956

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

16/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The Company advised the market of its intention to cancel these shares by way of two announcements released on 29 July 2021. On 16 August 2021 these two announcements were updated to reflect the fact that the cancellation/buy-back had occurred. These forms did not update the share numbers at that time. As advised by ASX this announcement is being made to correct the quoted share numbers.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGT : ORDINARY FULLY PAID	150,596,201

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGTAK : OPTION EXPIRING 06-MAY-2024 EX \$0.25	2,500,000
BGTAJ : PERFORMANCE SHARES	2,023,200
BGTAL : OPTION EXPIRING 01-DEC-2024 EX \$0.25	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.