



Announcement Summary

Entity name

CSL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 20, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CSL	ORDINARY FULLY PAID	23,076,924	21/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CSL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99051588348

1.3 ASX issuer code

CSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Dec-2021 16:39	New - Proposed issue of securities - CSL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B also referred to the Share Purchase Plan (SPP) announced by CSL on 14 December 2021. The number of shares to be issued pursuant to the SPP is dependent on take up by eligible shareholders and subject to any scale-back at CSL's discretion.

The SPP offer opens on 21 December 2021 and closes on 7 February 2022. Shares to be allotted under the SPP are expected to be issued on 14 February 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CSL : ORDINARY FULLY PAID

Issue date

21/12/2021

Issue details

Number of +securities to be quoted

23,076,924

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 273.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were issued at a price of A\$273.00 per share, representing an approximately 8.2% discount to CSL's closing price of A\$297.27 on Monday, 13 December 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CSL : ORDINARY FULLY PAID	478,748,391

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CSLAL : RIGHTS	1,388,784