

R H I N O M E D

ASX ANNOUNCEMENT

20 December 2021

Cleansing Notice Under Section 708A(5)(e) of the Corporations Act 2001

Rhinomed Limited ACN 107 903 159 (ASX:RNO) (**Company**) advises that on 20 December 2021, it issued 6,000,000 fully paid ordinary shares pursuant to the exercise of unlisted options on the terms set out in the Company's accompanying Appendix 2A dated 20 December 2021.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Company,

Sean Slattery
Company Secretary
Rhinomed Limited