

Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Monday December 20, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.45 per share expiring 30 November 2025	7,000,000	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.45 per share expiring 30 November 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Cook	Corangamite Pty Ltd	3,000,000
Peter Pawlowitsch	Vault (WA) Pty Ltd	2,000,000
Steven Zhou	Steven Zhou	1,000,000
Kenneth Lai	Kenneth Lai	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439267-3A578849?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	30/11/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NOV

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439267-3A578849?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	328,648,854

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,300,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,300,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,595,835
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,200,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAK : OPTION EXPIRING 30-OCT-2022 EX 25C	2,577,500
NOVAM : OPTION EXPIRING 31-DEC-2021 EX 25C	1,350,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000



NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000
NOVAW : OPTION EXPIRING 31-DEC-2023 EX \$0.66	500,000
NOVAY : OPTION EXPIRING 30-JUN-2022 EX \$0.30	500,000
NOVAX : OPTION EXPIRING 31-DEC-2022 EX \$0.60	100,000
New class - code to be confirmed : Unlisted options exercisable at \$0.45 per share expiring 30 November 2025	7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2021