

21 December 2021

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto Towers
525 Collins Street
Melbourne VIC 3000

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by CSL Limited (**CSL**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

CSL today issued 23,076,924 fully paid ordinary shares (**Shares**) at an issue price of A\$273.00 per Share to institutional investors under the fully underwritten institutional placement announced on 14 December 2021.

The institutional placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced on 14 December 2021.

CSL advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, CSL has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to CSL; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely



Fiona Mead
Company Secretary