

21 December 2021

Ms M Kostopoulos  
Adviser, Listings Compliance (Melbourne)  
ASX Compliance Pty Ltd  
Level 4, Rialto North Tower  
525 Collins Street  
Melbourne VIC 3000  
By email: [melissa.kostopoulos@asx.com.au](mailto:melissa.kostopoulos@asx.com.au)

Dear Melissa

**Notice under section 708A(5)(e) of the Corporations Act**

**AdAlta Limited** ACN 120 332 925 (**AdAlta** or **Company**), (ASX code: **1AD**) advises that it has today completed the issue of 51,369,863 fully paid ordinary shares in the capital of the Company (**Shares**).

As announced in the Appendix 2A released today the Company has completed a placement of shares in accordance with its announcement to the ASX dated 15 December 2021.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Cameron Jones  
Company Secretary  
AdAlta Limited

*This notice has been authorised for release to ASX by the Board of AdAlta.*