



21 December 2021

Company Announcements Office  
ASX Limited  
(via ASX Online)

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is being given by dorsaVi Ltd (**dorsaVi**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) following the issue of 2,448,713 new fully paid ordinary shares (**Shares**) issued without disclosure under the dorsaVi Employee Share Ownership Plan, as detailed in the Appendix 2A announced on 20 December 2021.

As at the date of this notice:

- (a) dorsaVi has complied with:
  - (1) the provisions of chapter 2M of the Act as they apply to dorsaVi; and
  - (2) section 674 of the Act; and
- (b) there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:
  - (1) that has been excluded from a continuous disclosure notice given to ASX Limited (**ASX**) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and
  - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of dorsaVi; or
    - (B) the rights and liabilities attaching to the new ordinary shares.

This announcement was authorised for release by the Board of dorsaVi.

A handwritten signature in black ink, appearing to read 'B. Case', followed by a vertical line.

Brendan Case  
Company Secretary