

# ASX and Media Release

Tuesday 21<sup>st</sup> December 2021

Not for release to US wire services or distribution in the United States



## Entitlement Offer – Extension of Closing Date

**ASX Code: WRM**  
**OTCQX: WRMCF**

### Issued Securities

Shares: 151.8 million

Options: 18.8 million

**Cash on hand** (30 Sep 2021)  
A\$9.4M

**Market Cap** (20<sup>th</sup> December 2021)  
A\$36.4M at \$0.24 per share

### Directors & Management

Peter Lester  
Non-Executive Chairman

Matthew Gill  
Managing Director &  
Chief Executive Officer

Paul McNally  
Lead Non-Executive Director

Jeremy Gray  
Non-Executive Director

Christopher Wellesley  
Non-Executive Director

Toni Griffith  
Chief Financial Officer

Shane Turner  
Commercial Manager &  
Company Secretary

Rohan Worland  
Exploration Manager

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[www.whiterockminerals.com.au](http://www.whiterockminerals.com.au)

White Rock Minerals Limited (ASX:WRM; OTCQX:WRMCF) (White Rock) refers to its ASX announcement dated 6<sup>th</sup> December 2021 regarding a 1 for 4 pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares (**New Shares**) to existing eligible shareholders to raise up to \$9.1 million.

The Board of White Rock, in consultation with its Joint Lead Managers, believes that due to the Christmas and New Year period, the fact that many investors desire a decent break after such a difficult year and given the current COVID circumstances especially in Melbourne and Sydney, an extension of the closing date for the Entitlement Offer is appropriate in the circumstances.

Accordingly, applications will now be accepted until **5.00 pm (Melbourne time) on Friday, 28<sup>th</sup> January 2022**.

The revised key dates for the Entitlement Offer are set out below:

Event	Date
Announcement of the Equity Raising	6 December 2021
Issue and Allotment of Placement Shares	10 December 2021
Shares traded on an "ex" entitlement basis	10 December 2021
Record Date for eligibility to participate in the Entitlement Offer	7.00 pm (Melbourne time) 13 December 2021
Despatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to eligible shareholders	14 December 2021
Entitlement Offer opens	14 December 2021
Entitlement Offer closes	5.00 pm (Melbourne time) 28 January 2022
New Shares quoted on deferred settlement basis	31 January 2022
Announcement of results of Entitlement Offer to ASX	4 February 2022
Issue of New Shares under the Entitlement Offer and despatch of Holding Statements	4 February 2022
New Shares under Entitlement Offer commence trading on a normal settlement basis	7 February 2022

Yours faithfully

A handwritten signature in black ink, appearing to read "Shane Turner".

**Shane Turner**  
Company Secretary

This announcement has been authorised for release by the board.

## Contacts

For more information, please contact:

**Mr Matthew Gill**

*Managing Director & CEO*

[info@whiterockminerals.com.au](mailto:info@whiterockminerals.com.au)

**Mr Alex Cowie**

*Media & Investor Relations*

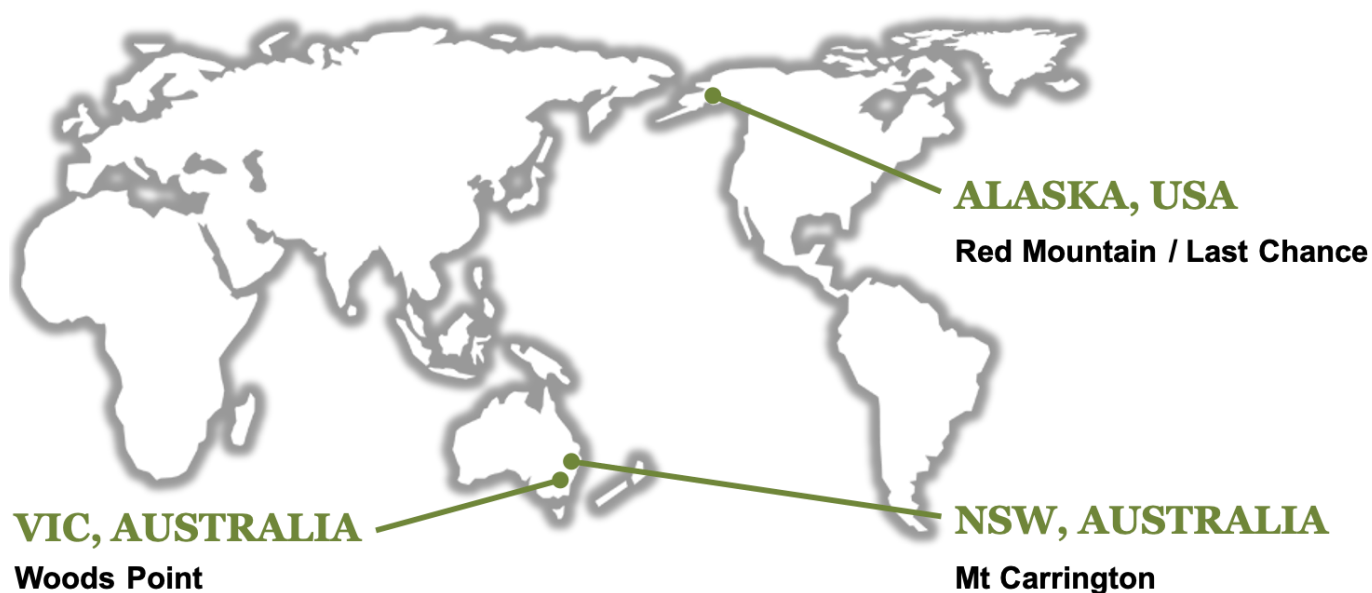
[alexc@nwrcommunications.com.au](mailto:alexc@nwrcommunications.com.au)

For more information about White Rock and its Projects, please visit [www.whiterockminerals.com.au](http://www.whiterockminerals.com.au)

## About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- **Woods Point** – New asset: Victorian gold project. Bringing new strategy and capital to a large 660km<sup>2</sup> exploration land package and high-grade gold mine (past production 883,000oz @ 26.5g/t).
- **Red Mountain / Last Chance** – Key Asset: Globally significant zinc–silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- **Mt Carrington** – Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.



### **Not for release or distribution in the United States**

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