

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	KEYBRIDGE CAPITAL LIMITED
ABN	16 088 267 190

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	NICHOLAS BOLTON
Date of last notice	24 August 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	17 December 2021
No. of securities held prior to change	Direct: 7,563,000 Ordinary Shares Indirect: 1,273,036 Ordinary Shares (NFJB Superfund)
Class	Ordinary
Number acquired	1,857,862
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$143,460.82

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	Direct: 9,420,862 Ordinary Shares Indirect: 1,273,036 Ordinary Shares (NFJB Superfund)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trades

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Ordinary shares were acquired via swap. Interest arises under s608(1)(c) of the Corporations Act via cash settled swaps under a facility provided to Nicholas Bolton by Invast Financial Services Pty Ltd under its terms and conditions as set out in its PDS dated 26 October 2018. This is a non-voting interest.
Nature of interest	Swap
Name of registered holder (if issued securities)	Credit Suisse Equities Australia Ltd
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	963,179 Ordinary Shares via swap
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	963,179 Ordinary Shares via swap

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
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Appendix 3Y
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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