

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Security Matters Limited
ABN 76 626 192 998

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ed Hofland
Date of last notice	3 May 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct/Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Kibbutz Ketura ACS Ed Hofland is a member of Kibbutz Ketura. Kibbutz Ketura holds shares through Kibbutz Ketura ACS. Kibbutz Ketura is the beneficial owner of 50% of the shares held by Energy Ketura Cooperative Agricultural Society Ltd
Date of change	20 December 2021
No. of securities held prior to change	Energy Ketura Cooperative Agricultural Society Ltd: 8,902,311 Fully paid ordinary shares Kibbutz Ketura ACS Ltd: 2,470,458 Fully paid ordinary shares Kibbutz Ketura ACS Ltd: 5,000,000 unquoted performance options
Class	Options
Number acquired	167,000 Options
Number disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Energy Ketura Cooperative Agricultural Society Ltd: 8,902,311 Fully paid ordinary shares Kibbutz Ketura ACS Ltd: 2,470,458 Fully paid ordinary shares Kibbutz Ketura ACS Ltd: 5,000,000 unquoted performance options Ed Hofland: 167,000 options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Options under the Company's 2018 Employee Share Option Plan as approved by shareholders at the Extraordinary General Meeting held on 6 December 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.