



## Announcement Summary

---

**Entity name**

MONTEM RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 24, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MR1	ORDINARY FULLY PAID	55,608,150	24/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MONTEM RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

623236831

### 1.3 ASX issuer code

MR1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/12/2021

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Dec-2021 09:45	New - Proposed issue of securities - MR1	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,941,176 shares to be issued to a Director, subject to shareholder approval under LR10.11



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MR1 : ORDINARY FULLY PAID

Issue date

24/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

55,608,150

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05100000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MR1 : ORDINARY FULLY PAID	254,619,890

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MR1AK : OPTION EXPIRING 12-JAN-2023 EX \$1.00	161,832
MR1AL : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	320,002
MR1AM : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	300,000
MR1AF : OPTION EXPIRING 31-DEC-2023 EX \$0.75	85,604
MR1AG : OPTION EXPIRING 31-DEC-2024 EX \$1.00	85,604
MR1AH : OPTION EXPIRING 23-SEP-2022 EX \$0.25	375,000
MR1AJ : OPTION EXPIRING 12-JAN-2023 EX \$0.75	233,463
MR1AE : OPTION EXPIRING 12-JAN-2023 EX \$0.63	1,405,733
MR1AN : OPTION EXPIRING 28-MAY-2026 EX \$0.31	564,203
MR1AO : OPTION EXPIRING 28-MAY-2026 EX \$0.37	564,203
MR1AP : OPTION EXPIRING 28-MAY-2026 EX \$0.50	564,200
MR1AC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	3,217,897
MR1AD : PERFORMANCE RIGHTS RESTRICTED	6,767,898



MR1AB : ORDINARY FULLY PAID RESTRICTED

35,185,567