



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Friday December 24, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAAA	RESTRICTED US STOCK UNITS	138,730	23/12/2021
New class - code to be confirmed	OPTION EXPIRING 23 DECEMBER 2031 EX USD12.18	80,350	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVHAAA : RESTRICTED US STOCK UNITS

Date the +securities the subject of this notification were issued

23/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Louis Panaccio	Louis Panaccio	4,350
Suzanne Crowe	Suzanne Crowe	4,350
Jeremy Curnock Cook	Jeremy Curnock Cook	4,350
Louis Drapeau	Louis Drapeau	4,350
James Corbett	James Corbett	13,025
Jan Stern Reed	Jan Stern Reed	13,025
Michael Perry	Michael Perry	95,280

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02449770-3A580646?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

138,730



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 23 DECEMBER 2031 EX USD12.18

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Louis Panaccio	Louis Panaccio	2,550
Suzanne Crowe	Suzanne Crowe	2,550
Jeremy Curnock Cook	Jeremy Curnock Cook	2,550
Louis Drapeau	Louis Drapeau	2,550
James Corbett	James Corbett	7,475
Jan Stern Reed	Jan Stern Reed	7,475
Michael Perry	Michael Perry	55,200

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02449770-3A580646?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 12.18000000	23/12/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02449770-3A580646?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

80,350





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	67,599,380

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	24,400
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,814,500
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	7,126,000
AVHAY : COMMON STOCK	11,405,617
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	57,029,960
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	17,600
AVHAAA : RESTRICTED US STOCK UNITS	226,230
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	149,100



AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 59,100

New class - code to be confirmed : OPTION EXPIRING 23 DECEMBER 2031 EX USD12.18 80,350



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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