



Announcement Summary

Entity name

FRONTIER DIGITAL VENTURES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 30, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FDV	ORDINARY FULLY PAID	3,755,869	30/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FRONTIER DIGITAL VENTURES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25609183959

1.3 ASX issuer code

FDV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Dec-2021 09:56	New - Proposed issue of securities - FDV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Frontier Digital Ventures Ltd (FDV) proposes to issue up to approximately 3,333,333 new fully paid ordinary shares (New Shares) pursuant to the share purchase plan announced to ASX by FDV on 17 December 2021 (SPP) at an offer price of \$1.50 per New Share. FDV has reserved the right to accept oversubscriptions.

The SPP offer opened on 23 December 2021 and is expected to close on 14 January 2022. Issue of shares under the SPP is expected to occur on 21 January 2022.



Placement Details

ASX +security code and description

FDV : ORDINARY FULLY PAID

Issue date

30/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,755,869

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.50000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FDV : ORDINARY FULLY PAID	366,336,307

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FDVAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	450,000