

**ASX RELEASE****NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

**30 December 2021** - This notice is given by Trajan Group Holdings Limited (**ASX:TRJ**) (**Trajan** or **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company issued 4,659,843 fully paid ordinary shares at an issue price of \$3.8422 per share (**Shares**) on 30 December 2021 in part payment of the acquisition of Neoteryx LLC in accordance with the transaction announced to ASX on 30 December 2021.

Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

**Authorised for release by the Board of Trajan Group Holdings Limited.**

**END**

**About Trajan**

Trajan is a global developer and manufacturer of analytical and life sciences products and devices founded to have a positive impact on human wellbeing through scientific measurement. These products and solutions are used in the analysis of biological, food, and environmental samples. Trajan has a portfolio and pipeline of new technologies which support the move towards decentralised, personalised data-based healthcare.

Trajan is a global organisation of more than 520 people, with six manufacturing sites across the US, Australia, Europe and Malaysia, and operations in Australia, the US, Asia, and Europe.