

Announcement Summary

Entity name

SENSERA LIMITED

Date of this announcement

Thursday December 30, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
SE1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,146,781		24/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSERA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73613509041

1.3 ASX issuer code

SE1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 08:57	New - Proposed issue of securities - SE1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SE1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

24/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The option exercise price is AUD\$0.085 (8.5 cents)

The option expiry date is 24 December 2023 being 24 months from the issue date.

Issue details

Number of +securities

55,146,781

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options were issued for nil consideration to the investors and lead manager of the share placement announced on 02 August 2021 and completed on 06 August 2021.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SE1 : ORDINARY FULLY PAID	413,996,443

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SE1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	58,896,781
SE1AE : OPTION EXPIRING 23-SEP-2025 EX \$0.06	7,700,000
SE1AD : OPTION EXPIRING 23-OCT-2021 EX \$0.06	1,000,000
SE1AC : SHARE WARRANTS	69,755,556