



Announcement Summary

Entity name

CRONOS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 05, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAU	ORDINARY FULLY PAID	2,059,998	31/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRONOS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629071594

1.3 ASX issuer code

CAU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CAUAF : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

CAU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

60,000

The first date the options were exercised or other +convertible securities were converted

31/12/2021

The last date the options were exercised or other +convertible securities were converted

31/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Thomas Godfrey Howitt	Thomas Godfrey Howitt	60,000



Issue date

31/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

60,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In consideration for services provided in respect of the Company's IPO.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The performance rights were issued under the Company's Prospectus dated 15 October 2019.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CAUAG : EXECUTIVE PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

CAU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,999,998

The first date the options were exercised or other +convertible securities were converted

31/12/2021

The last date the options were exercised or other +convertible securities were converted

31/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒



☐ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Shane Francis Tanner	SF Tanner and LJ Wheeler ATF Tanner Superannuation Fund	333,333
Rodney Damon Cocks	NewSouthern Investment Holdings 1 Pty Ltd ATF NewSouthern Investment Trust 1	333,333
Thomas Godfrey Howitt	Alexandra Kent Gibson	333,333
Guy Rothwell Headley	Guy Rothwell Headley	333,333
Dr. Benjamin David Ngahuia Jansen	Dr. Benjamin David Ngahuia Jansen	333,333
Jessimine Charles Kiritea Jansen	Jessimine Charles Kiritea Jansen	333,333

Issue date

31/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,999,998

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In consideration for services provided in respect of the Company's acquisition of CDA Health Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The performance rights were issued under the Company's Prospectus dated 19 November 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAU : ORDINARY FULLY PAID	550,625,419

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAUAG : EXECUTIVE PERFORMANCE RIGHTS	4,000,002
CAUAH : EMPLOYEE PERFORMANCE RIGHTS	2,608,696
CAUAI : OPTION EXPIRING 16-DEC-2025 EX \$0.27	7,500,000
CAUAJ : OPTION EXPIRING 16-DEC-2025 EX \$0.34	7,500,000
CAUAK : OPTION EXPIRING 16-DEC-2025 EX \$0.41	7,500,000
CAUAB : OPTION EXPIRING 31-DEC-2021 RESTRICTED EX 65C	2,000,000
CAUAC : OPTION EXPIRING 7-NOV-2023 EX 50C	86,300
CAUAD : OPTION EXPIRING 7-NOV-2023 EX 67C	181,200
CAUAE : OPTION EXPIRING 7-NOV-2023 EX 83C	297,500
CAUAF : PERFORMANCE RIGHTS	0