



Announcement Summary

Entity name

TALI DIGITAL LIMITED

Date of this announcement

Tuesday January 11, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	64,358,964	11/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options approved by Shareholders at AGM held on 23 November 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options: 49,358,964 Options exercisable at \$0.09 ea EXP 11 January 2023
Broker Options: 15,000,000 Options exercisable - 5,000,000 exercisable at \$0.09 ea EXP 22/8/2022; 5,000,000 exercisable at \$0.12 ea EXP 22/2/2023; 5,000,000 exercisable at \$0.15 ea EXP 22/2/2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As announced to ASX on 16 February 2021, the Company undertook an equity capital raising to raise approximately \$3.85 million from a placement of new Shares at \$0.039 per Share with free attaching unlisted options on the basis of 1 unlisted option for every 2 Shares subscribed (Placement). Each option had an exercise price of \$0.09 per share and expire 12 months from their date of issue (Placement Options). The issue of the Placement Options was subject to Shareholder approval - received at the AGM on 23/11/21.

On 22 February 2021, the Company issued 98,717,948 Shares under the Placement.

As announced to ASX on 16 February 2021 the Company proposed to issue 15 million unlisted options to Taylor Collison (or its nominee) in connection with its role as sole lead manager for the Placement (Lead Manager Options). This was also approved at the AGM on 23/11/21.



Issue details

Number of +securities

64,358,964

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TD1 : ORDINARY FULLY PAID	931,905,789

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	99,147,847
TD1AB : OPTION EXPIRING 21-NOV-2022 EX \$0.03	3,400,000
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	22,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2021