



Announcement Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 11, 2022

The +securities to be quoted are:

☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTZ	ORDINARY FULLY PAID	5,100,000	11/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

- ☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +securities to be quoted are:

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

DTZAAI : OPTION EXPIRING 31-DEC-2022 EX NIL

TO (Existing Class)

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

1,300,000

And the date the +securities were fully paid up

10/1/2022

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

☒ Yes

Issue date

11/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,300,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

ESOP

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.440000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Unquoted ESOP Options - Ex Price is nil. Value per share based on current market price.

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

DTZAR : OPTION EXPIRING 31-DEC-2022 EX NIL

TO (Existing Class)

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

3,800,000

And the date the +securities were fully paid up

10/1/2022

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

☒ Yes

Issue date

11/1/2022



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,800,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

ESOP

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.440000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Unquoted ESOP Options - Ex Price is nil. Value per share based on current market price.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	439,284,704

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	4,300,000
DTZAR : OPTION EXPIRING 31-DEC-2022 EX NIL	500,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAU : OPTION EXPIRING 16-OCT-2022 EX \$0.30	400,000
DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C	4,629,630
DTZAJ : OPTION EXPIRING 17-JUN-2022 EX 9C	4,629,630
DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C	500,000
DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C	500,000
DTZAX : OPTION EXPIRING 04-DEC-2022 EX \$0.001	1,000,000
DTZAZ : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAA : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAY : OPTION EXPIRING 31-DEC-2022 EX \$0.07	1,085,000



DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	500,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAI : OPTION EXPIRING 31-DEC-2022 EX NIL	500,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000