



Afterpay Limited ASX: APT

ASX Announcement

17 January 2022

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Notice given under Section 708A(5)(e) of the Corporations Act

This notice is given by Afterpay Limited (ACN 618 280 649) (**Afterpay**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following shareholder approval being obtained at ThinkSmart Limited's general meeting on 14 January 2021, Afterpay has issued a total of 1,650,000 new fully paid ordinary shares (**Shares**) pursuant to the terms of the share purchase agreement relating to the sale of the 6,000,000 fully paid B ordinary shares in the capital of Clearpay Finance Limited held by ThinkSmart Europe Limited (**ThinkSmart SPA**) as announced on 20 December 2021.

Afterpay advises that:

1. the Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Afterpay has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Afterpay; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.



Authorised by:

Anthony Eisen
Co-CEO & Managing Director

ENDS

For further information please contact

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