



## Announcement Summary

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**Entity name**

AFTERPAY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 17, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APT	ORDINARY FULLY PAID	1,650,000	17/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AFTERPAY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

618280649

### 1.3 ASX issuer code

APT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/1/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
20-Dec-2021 18:37	New - Proposed issue of securities - APT	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

APT : ORDINARY FULLY PAID

**Issue date**

17/1/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,650,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Agreement relating to the sale of the 6,000,000 fully paid B ordinary shares in the capital of Clearpay Finance Limited

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

88.580000

**Any other information the entity wishes to provide about the +securities to be quoted**

Following shareholder approval at ThinkSmart Limited's general meeting on 14 January 2021, Afterpay has issued a total of 1,650,000 fully paid ordinary shares pursuant to the terms of the share purchase agreement relating to the sale of the 6,000,000 fully paid B ordinary shares in the capital of Clearpay Finance Limited held by ThinkSmart Europe Limited. Refer 20 December 2021 Appendix 3B and ASX announcement "Matrix convertible notes/ThinkSmart Clearpay shares" for further information.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APT : ORDINARY FULLY PAID	299,105,877

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APTAT : CONVERTIBLE NOTES	7,501
APTAE : RESTRICTED STOCK UNITS	1,535,089
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,710,864
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	36,666
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	60,000
APTAY : RIGHTS	8,693
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282