



Announcement Summary

---

**Entity name**

SECURITY MATTERS LIMITED

**Date of this announcement**

Tuesday January 18, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options Expiring 31-Dec-2023 Ex \$0.50	100,000	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SECURITY MATTERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

78626192998

**1.3 ASX issuer code**

SMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/1/2022



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options as part compensation for consulting services provided by Abbey West P/L per engagement.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued of options pursuant to terms of service provider engagement not previously advised in Appendix 3B due to omission.

Issue details

---

**Number of +securities**

100,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration

**Purpose of the issue**

To pay for services rendered

**Additional Details**





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	165,998,927

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50	300,000
SMXAZ : OPTION EXPIRING 28-JAN-2025 EX \$0.39	150,000
SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357	50,000
SMXAAB : OPTION EXPIRING 28-JAN-2024 EX \$0.31	600,000
SMXAAC : OPTION EXPIRING 07-DEC-2023 EX \$0.60	1,000,000
SMXAAD : OPTION EXPIRING 30-NOV-2023 EX \$0.60	500,000
SMXAAK : OPTION EXPIRING 01-JUN-2025 EX \$0.20	2,500,000
SMXAAN : OPTION EXPIRING 21-MAR-2026 EX \$0.355	500,000
SMXAK : OPTION EXPIRING 24-OCT-2025 EX \$0.36	100,000
SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351	1,000,000
SMXAAL : OPTION EXPIRING 31-DEC-2025 EX \$0.36	105,000
SMXAA : OPTION EXPIRING 09-JUL-2024 EX \$0.60	1,000,000
SMXAAJ : OPTION EXPIRING 11-JAN-2024 EX \$0.60	500,000



---

SMXAAR : OPTION EXPIRING 27-SEP-2026 EX \$0.70	50,000
SMXAAP : OPTION EXPIRING 14-AUG-2026 EX \$0.70	667,000
SMXAAQ : OPTION EXPIRING 27-SEP-2026 EX \$0.351	100,000
SMXAAI : OPTION EXPIRING 04-JAN-2024 EX \$0.70	1,000,000
SMXAAG : OPTION EXPIRING 04-JAN-2024 EX \$0.60	500,000
SMXAAH : OPTION EXPIRING 04-JAN-2025 EX \$0.50	100,000
SMXAAE : OPTION EXPIRING 24-DEC-2023 EX \$0.70	1,341,815
SMXAM : OPTION EXPIRING 28-JAN-2022 EX \$0.31	250,000
SMXAN : OPTION EXPIRING 27-JUN-2022 EX \$0.40	500,000
SMXAO : OPTION EXPIRING 02-OCT-2022 EX \$0.31	675,000
SMXAP : OPTION EXPIRING 12-MAR-2023 EX \$0.60	4,926,466
SMXAQ : OPTION EXPIRING 25-MAR-2023 EX \$0.60	1,391,255
SMXAR : OPTION EXPIRING 01-JUN-2023 EX \$0.60	3,250,000
SMXAS : OPTION EXPIRING 01-SEP-2023 EX \$0.20	4,832,479
SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20	15,712,844
SMXAU : OPTION EXPIRING 23-NOV-2023 EX \$0.60	3,089,591
SMXAAS : OPTION EXPIRING 31-MAR-2022 EX \$0.40	4,469,331
SMXAAT : OPTION EXPIRING 10-DEC-2023 EX \$0.35	1,150,000
SMXAAU : OPTION EXPIRING 21-MAR-2022 EX \$0.40	1,150,000
SMXAAV : OPTION EXPIRING 31-MAY-2026 EX \$0.351	200,000
SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C	700,000
SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C	200,000
New class - code to be confirmed : Unlisted Options Expiring 31-Dec-2023 Ex \$0.50	100,000







Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

100,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No