



Announcement Summary

Entity name

BROO LTD

Date of this announcement

Friday January 21, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEEAI	CONVERTIBLE NOTES	106,666,666	21/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BROO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

060793099

1.3 ASX issuer code

BEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

08-Oct-2021 10:22

Announcement Title

New - Proposed issue of securities - BEE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BEEAI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

21/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

106,666,666

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.01500000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BEE : ORDINARY FULLY PAID	945,752,965
BEE0 : OPTION EXPIRING 31-OCT-2022	136,416,029

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEEAI : CONVERTIBLE NOTES	240,000,000
BEEAG : OPTION EXPIRING 30-JUN-2022 EX 2C	10,000,000
BEEAF : OPTION EXPIRING 08-JAN-2022 EX 2C	15,000,000