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25 January 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

AMCIL Limited - Share Purchase Plan

Dear Sir / Madam

Directors have decided to make an offer to shareholders under a Share Purchase Plan (SPP) to raise additional equity for investment purposes.

Subject to other participation requirements, shareholders with a registered address in Australia and New Zealand on the register at 7.00pm (AEDT) on Monday 24 January 2022 will be able to invest up to A\$30,000 in the Company's shares.

Shares issued under the SPP will rank equally with existing fully paid ordinary shares. The shares issued under the SPP will be eligible for any dividends that may be paid in respect of the financial year ending 30 June 2022.

The SPP issue price will be the lower of \$1.26 per share or by applying a **2.5% discount** to the volume-weighted average price of AMCIL shares traded on the Australian Securities Exchange (ASX) and Chi-X Australia automated trading systems over the 5 ASX trading days up to and including the day on which the SPP is scheduled to close (2 March 2022), rounded down to the nearest cent. Therefore, the maximum price that eligible shareholders will pay is \$1.26 per new AMH share, which was calculated by applying a **2.5% discount** to the volume-weighted average price of shares traded on the ASX and Chi-X Australia automated trading systems over the 5 ASX trading days from 18 January to 24 January 2022 inclusive, and rounded down to the nearest cent. AMCIL will announce the final issue price for the SPP after the offer closes.

It is proposed that details of the SPP will be mailed to shareholders on Tuesday 1 February 2022.

It is also proposed that applications will close on Wednesday 2 March 2022 and shares will be issued under the SPP on Wednesday 9 March 2022.

Yours faithfully,

A handwritten signature in dark ink, appearing to read 'Matthew Rowe'.

Matthew Rowe
Company Secretary

Authorised by the Board of AMCIL Limited.