

ASX RELEASE

31 January 2022

Investor Webinar

Security Matters Limited (ASX:SMX) ("Security Matters", or the "Company") is pleased to invite shareholders and investors to attend the SMX Investor Webinar:

"SMX Scale To Global Standard Leading The Linear To Circular Industry 5.0"

to be held on Wednesday 2 February 2022 at 9:30 am AEDT.

Founder and CEO, Haggai Alon, will provide a Company update, and engage in a Q&A session.

Details of the event are as follows:

Event: Security Matters Investor Webinar

Presenter: Haggai Alon, Founder and CEO

Time: Wednesday 2 February 2022 at 11:30 am AEDT

Where: Zoom Webinar, details to be provided upon registration

To register for the webinar, either click the link below or copy the link into your web browser:

https://janemorganmanagement-au.zoom.us/webinar/register/WN_RaHZrCRxRJKa1Pf4mV_x5g

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the Panel throughout the presentation, however, given we are expecting many attendees we encourage shareholders to send through questions via email beforehand to jm@janemorganmanagement.com.au

--Ends--

This announcement has been approved for release to ASX by the Chief Executive Officer.

For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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