



Announcement Summary

Name of entity

BHP GROUP LIMITED

Announcement type

New announcement

Date of this announcement

31/1/2022

ASX Security code and description of the class of +securities the subject of the buy-back

BHPAA : DLC DIVIDEND SHARE

The type of buy-back is:

☒ Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BHP GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

BHPAA : DLC DIVIDEND SHARE



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1

3A.2 Total number of +securities proposed to be bought back

1

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

BHP (AUS) DDS Pty Ltd (ACN 609 420 420)

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ Yes

3A.9a.1 In what currency will the buy-back consideration be paid? **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

2.00000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No

3B.2 Are there any restrictions on foreign participation in the buy-back

☒ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes



unconditional?

☒ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

31/1/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

This form relates to the buy-back of the DLC Dividend Share following termination of the DLC Sharing Agreement in connection with the unification of BHP's dual listed company structure.

Shareholder approval for the buy-back was obtained at the BHP Group Limited unification general meeting on 20 January 2022.