



Announcement Summary

Entity name

PHOSCO LTD

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercisable at \$0.10 each, expiring 31 January 2024	2,000,000	01/02/2022
New class - code to be confirmed	Unlisted Options, exercisable at \$0.15 each, expiring 31 January 2024	2,000,000	01/02/2022
New class - code to be confirmed	Unlisted Options, exercisable at \$0.20 each, expiring 31 January 2024	2,000,000	01/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PHOSCO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

82139255771

### 1.3 ASX issuer code

PHO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Appendix 3B lodged on 28 January 2022 regarding issue of 6,000,000 Unlisted Options.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options, exercisable at \$0.10 each, expiring 31 January 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

31/1/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

PHO: ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

**the market in an Appendix 3B**

N/A - Appendix 3B lodged on 28 January 2022 regarding issue of 2,000,000 Unlisted Options, exercisable at \$0.10 each, expiring 31 January 2024

## Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000100

**Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options, exercisable at \$0.15 each, expiring 31 January 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	31/1/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

PHO: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Appendix 3B lodged on 28 January 2022 regarding issue of 2,000,000 Unlisted Options, exercisable at \$0.15 each, expiring 31 January 2024

#### Issue details

##### Number of +securities

2,000,000

##### Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000100

##### Purpose of the issue

Other

##### Additional Details



## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Options, exercisable at \$0.20 each, expiring 31 January 2024

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/2/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02480052-3A586114?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.20000000

## Expiry date

31/1/2024

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

PHO: ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Appendix 3B lodged on 28 January 2022 regarding issue of 2,000,000 Unlisted Options, exercisable at \$0.20 each, expiring 31 January 2024



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000100

**Purpose of the issue**

Other

**Additional Details**





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PHO : ORDINARY FULLY PAID	241,297,738

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHOAD : OPTION EXPIRING 31-AUG-2022 EX \$0.10	10,647,535
PHOAC : PERFORMANCE RIGHTS	3,500,000
PHOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000
New class - code to be confirmed : Unlisted Options, exercisable at \$0.10 each, expiring 31 January 2024	2,000,000
New class - code to be confirmed : Unlisted Options, exercisable at \$0.15 each, expiring 31 January 2024	2,000,000
New class - code to be confirmed : Unlisted Options, exercisable at \$0.20 each, expiring 31 January 2024	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6,000,000 Unlisted Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No