



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TSIAF	OPTION EXPIRING VARIOUS DATES EX \$3.445	138,158	27/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445

Date the +securities the subject of this notification were issued

27/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02320243-2A1269251?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Contemporaneously with the issue of these options on 27 January 2022, a total of 988,423 options were issued to KMP in relation to which an (earlier) Appendix 3G has been lodged (28 January 2022) resulting in a total number of TSIAF code securities of 7,864,467 shown at 4.1 in that Appendix 3G. Following the issue of TSIAF securities of 138,158 in accordance with this Appendix 3G the total number of TSIAF code securities issued (27 January 2022) is 8,002,625 (7,864,467 + 138,158).

Issue details

Number of +securities

138,158

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TSI : ORDINARY FULLY PAID	64,765,942

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSIAC : ORDINARY FULLY PAID RESTRICTED	6,822,144
TSIAD : OPTION EXPIRING VARIOUS DATES RESTRICTED	81,447
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,079
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	7,004,202



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

138,158

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No