



Announcement Summary

Entity name

BHP GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BHPN	ORDINARY FULLY PAID DEFERRED EX BHP GROUP PLC	2,112,071,796	31/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BHP GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Jan-2022 11:54

Announcement Title

New - Proposed issue of securities - BHP

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BHPN : ORDINARY FULLY PAID DEFERRED EX BHP GROUP PLC

Issue date

31/1/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,112,071,796

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

One ordinary share in BHP Group Limited issued for each ordinary share in BHP Group Plc pursuant to the Plc scheme of arrangement under the unification of BHP's dual listed company structure.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

95,877,500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated AUD equivalent of the consideration being provided for the securities was calculated based on a BHP Group Limited share price of \$45.395.
As discussed with the ASX and outlined in the Shareholder Circular published by BHP Group Limited and BHP Group Plc on 8 December 2021, the securities were issued as part of the proposed unification of BHP's dual listed company structure.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BHP : ORDINARY FULLY PAID	2,950,251,394
BHPN : ORDINARY FULLY PAID DEFERRED EX BHP GROUP PLC	4,224,143,592

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BHPAC : PERFORMANCE RIGHTS	12,608,772
BHPAA : DLC DIVIDEND SHARE	1
BHPAB : SPECIAL VOTING SHARE	1