

ASX Announcement

1 February 2022

PROSPECTUS LODGED FOR ISSUE OF BONUS OPTIONS

As announced on 3 December 2021, PhosCo Ltd (ASX Code: PHO) (“**Company**”) has today lodged the Option Offer Prospectus in relation to a pro-rata non-renounceable entitlement to eligible shareholders of one (1) loyalty bonus option for every ten (10) Shares at the record date on 7 February 2022 to subscribe one (1) fully paid ordinary Share at an exercise price of \$0.10 on or before 5.00pm (AEDT) on 31 August 2022 (“**Options Offer**”).

The Company reserves the right to vary the timetable of the Options Offer:

EVENT	DATE/ TIME (AEDT)
Options Offer announced	Friday, 3 December 2021
Prospectus lodged with ASIC	Tuesday, 1 February 2022
Prospectus and Appendix 3B lodged with ASX	Tuesday, 1 February 2022
Ex Date	5.00pm, on Friday, 4 February 2022
Record Date	5.00pm, on Monday, 7 February 2022
Issue Date and despatch of new holding statements	Monday, 14 February 2022
Option Expiry Date	5.00pm (Sydney Time), on Wednesday, 31 August 2022

This ASX release was authorised on behalf of the PhosCo Ltd Board by:

Simon Eley, Managing Director

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