



Announcement Summary

Entity name

HEXIMA LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New code to be confirmed	ORDINARY FULLY PAID - NEW	1,394,088	31/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

A total of 1,394,088 fully paid ordinary shares (New Shares) are being issued to La Trobe University at an issue price of \$0.41 per New Share in lieu of \$571,576 services fees payable by the Company. The New Shares will be subject to a voluntary escrow arrangement.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

HXL : ORDINARY FULLY PAID

Issue date

31/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

30/9/2022

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The New Shares will be subject to a voluntary escrow arrangement, which will restrict La Trobe University from disposing or dealing with the New Shares as follows:

- 100% of the New Shares until 31 March 2022;
- 75% of the New Shares until 30 June 2022; and
- 50% of the New Shares until 30 September 2022.

The New Shares rank equally with other quoted shares in all other respects.



Issue details

Number of +securities to be quoted

1,394,088

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.41000000

Any other information the entity wishes to provide about the +securities to be quoted

No

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The New Shares are being issued to La Trobe University in lieu of \$571,576 services fees payable by the Company. The New Shares will be subject to a voluntary escrow arrangement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	159,701,251

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAN : EMPLOYEE OPTION EXPIRING 02-DEC-2031 EX \$0.345	600,000
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	625,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,948,500
HXLAM : EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	536,500
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	1,792,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,394,088

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No