

Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted Options issued under employee incentive scheme | 1,500,000 | 01/02/2022 |
| New class - code to be confirmed | Unlisted Options issued under employee incentive scheme | 2,000,000 | 01/02/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under employee incentive scheme

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Nicholas Ede

Name of registered holder

Nicholas Ede

Number of +securities

1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

1/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IMU: ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under employee incentive scheme

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

| +Security currency | Exercise price | Expiry date |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar | AUD 0.45000000 | 1/2/2025 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IMU: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| IMU : ORDINARY FULLY PAID | 5,805,705,833 |
| IMUOD : OPTION EXPIRING 31-AUG-2024 | 158,332,490 |
| IMUOC : OPTION EXPIRING 30-NOV-2022 | 120,413,572 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09 | 10,000,000 |
| IMUAN : OPTION EXPIRING 13-JUN-2022 EX \$0.04 | 6,250,000 |
| IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C | 15,000,000 |
| IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45 | 311,075 |
| IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C | 10,000,000 |
| IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C | 20,000,000 |
| IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C | 30,000,000 |
| IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065 | 5,000,000 |
| IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19 | 45,000,000 |
| IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15 | 5,000,000 |
| New class - code to be confirmed : Unlisted Options issued under employee incentive scheme | 1,500,000 |



| | |
|--|-----------|
| New class - code to be confirmed : Unlisted Options issued under employee incentive scheme | 2,000,000 |
|--|-----------|



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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