Announcement Summary

Name of entity

BHP GROUP LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

2/2/2022

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

BHPAA : DLC DIVIDEND SHARE

The type of buy-back is:

Selective buy-back

Total number of +securities bought back

1

Total consideration paid or payable for the securities

AUD 2.00000

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BHP GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	**Registration number**
ABN	49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is
☑ Update/amendment to previous announcement

1.4a Type of update
☑ Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

31/1/2022

1.4d Date of previous announcement to this update

31/1/2022

1.5 Date of this announcement

2/2/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

BHPAA : DLC DIVIDEND SHARE

Part 2 - Type of buy-back

2.1 The type of buy-back is:

☑ Selective buy-back

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1

3A.2 Total number of +securities proposed to be bought back

1

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

BHP (AUS) DDS Pty Ltd (ACN 609 420 420)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid?	3A.9a.2 Buy-back price per +security
AUD - Australian Dollar	2.00000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes

unconditional?
☑ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

31/1/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

This form relates to the buy-back of the DLC Dividend Share following termination of the DLC Sharing Agreement in connection with the unification of BHP's dual listed company structure.

Shareholder approval for the buy-back was obtained at the BHP Group Limited unification general meeting on 20 January 2022.

Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.
For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.
For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

1

5.2 Total consideration paid or payable for the securities

AUD 2.00000