



Announcement Summary

Entity name

BHP GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 02, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BHPAB	SPECIAL VOTING SHARE	1	Cancellation pursuant to a selective buy-back	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BHP GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BHPAB : SPECIAL VOTING SHARE

Unquoted +equity securities that have ceased

Number of securities that have ceased

1

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

1/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

This form relates to a buy-back of the Special Voting Share following termination of the DLC Sharing Agreement in connection with unification of BHP's dual listed company structure.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BHP : ORDINARY FULLY PAID	5,062,323,190

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BHPAC : PERFORMANCE RIGHTS	12,608,772
BHPAA : DLC DIVIDEND SHARE	1
BHPAB : SPECIAL VOTING SHARE	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.